



findi360
FINANCIAL DATA INTELLIGENCE

Advanced Skills
Stronger Models
Real Impact



From
Complex Data
to Clear Decisions

ADVANCED POWER BI FOR FINANCE

Build Reliable, Fast, Service-Ready Finance Reporting Models
From Advanced Data Modelling to Trusted Finance Reporting



Reliable
Reports

Scalable
Solutions

Better
Decisions

Greater
Impact

SKILLS
TODAY
A STRONGER
FINANCE
TOMORROW



POWER QUERY

Connect
Clean
Transform



DATA MODEL

Design
Optimise
Scale



DAX

Advanced Logic
Custom Calculations
Real Business Answers



REPORT DESIGN

Insightful
User-Friendly
Business Focused



POWER BI SERVICE

Publish
Refresh
Secure & Share

"More than reports.
Build real finance solutions."

A LEARNING JOURNEY
FOR REAL-WORLD IMPACT



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Better Architecture
Greater Control
Long-Term Impact

From Data
Challenges
to Scalable
Solutions

WHY ADVANCED POWER BI MATTERS?

Move from simple reports to robust, scalable and future-ready business solutions.



Scalability

Handle larger and more complex data with confidence.



Stronger Models

Design efficient and maintainable data models.



Higher Control

Ensure data accuracy, consistency and governance.



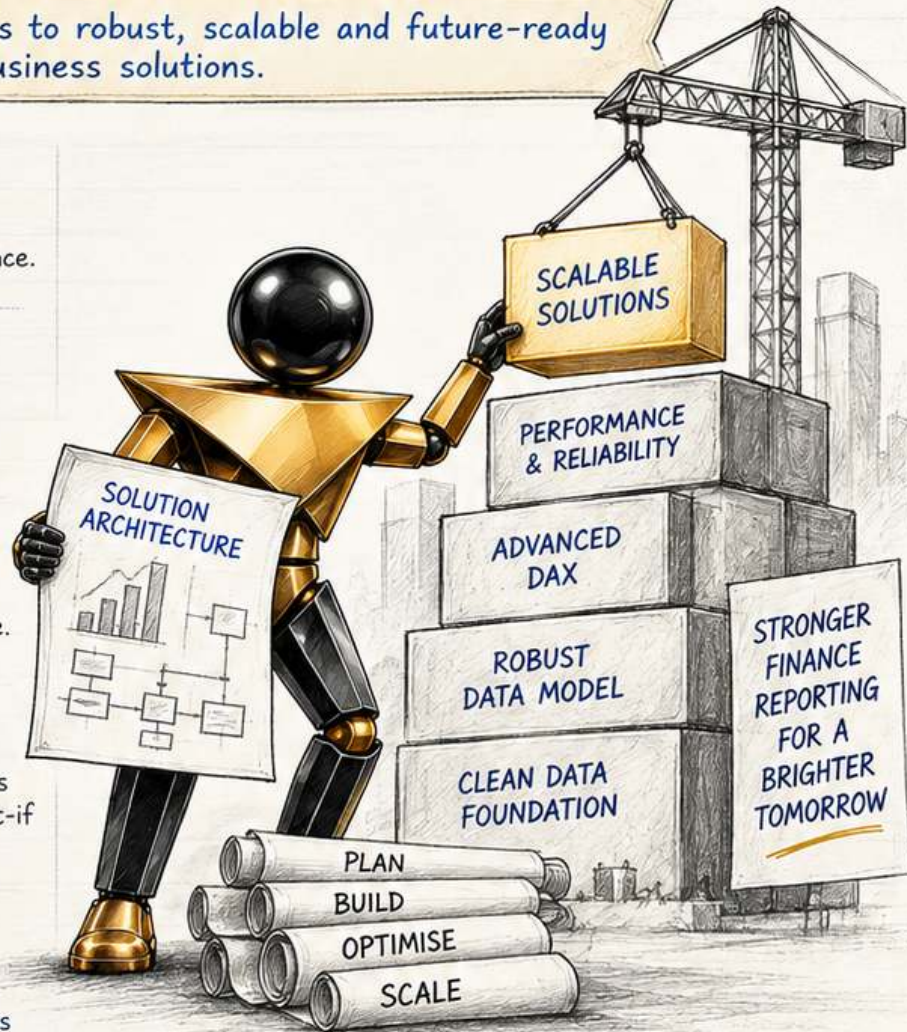
Richer Insights

Go beyond standard reports to deeper analysis and what-if scenarios.



Greater Impact

Support better decisions across finance and business teams.



“

Advanced Power BI gives you the tools and skills to design solutions that are reliable, efficient and built for real-world finance and business needs.[®]



”



From
Data Challenges



To
Robust Models



To
Better Decisions



To
Real Impact

SAME DATA.
A STRONGER TOMORROW.



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— A Project by www.findi360.com —



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Connect
Clean
Transform
Prepare for Impact

Page 3 of 6

Good
Data
Better
Decisions

DATA ARCHITECTURE & CONNECTIONS

Bring data from multiple sources, clean and shape it for powerful finance reporting.

MULTIPLE DATA SOURCES



Excel
Workbooks & files



CSV
Flat files



SQL
Databases



Web
Online sources



PDF
Reports & statements



SharePoint
Business data

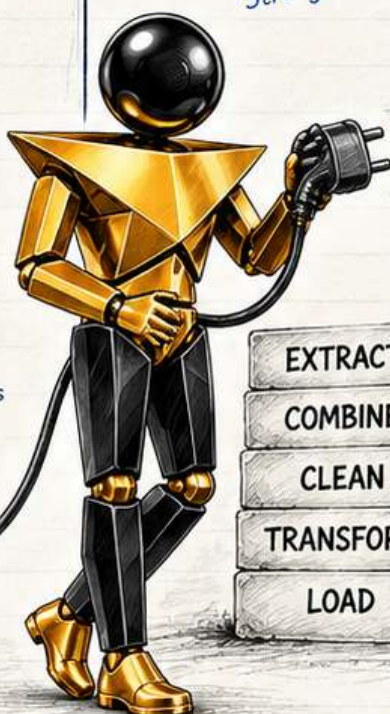


APIs
Cloud applications



Other Sources
ERP, CRM, etc.

Right Data
Right Structure
Stronger Insights



POWER QUERY

CLEAN | SHAPE | TRANSFORM



Connect

Bring data from multiple sources



Combine

Merge, append, consolidate



Clean

Remove errors, fix data



Transform

Apply logic and business rules



Shape

Create the right structure



Load

Ready for data model

Clean and well-structured data
is the foundation of every
great Power BI solution.

Different sources.
One consistent model.

KEY BENEFITS



Save Time
Automate data
preparation



More Accurate
Reduce manual
errors



Reusable
Build queries that
can be reused



Scalable
Handle growing
data needs

CLEAN DATA
STRONG MODELS
REAL IMPACT

Every
journey
starts with
the right
data.

Prepare Data Today
for a Smarter Tomorrow.



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Design
Optimise
Scale
Deliver Value

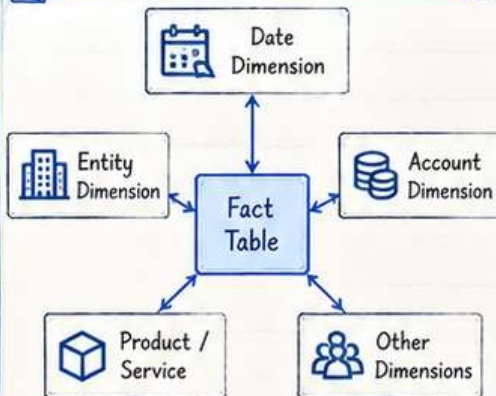


Good Models
Drive
Great
Decisions

DATA MODELLING & PERFORMANCE

Build efficient, scalable and reliable data models for real-world finance reporting.

STAR SCHEMA MODEL



- ✓ Simple and intuitive structure
- ✓ Better performance
- ✓ Easy to maintain and extend

MODEL OPTIMISATION



Reduce model size
(remove unused data)



Use the right data types
and encoding



Optimise relationships
and filters



Use aggregations
where relevant



Improve DAX performance
and query efficiency



MODELLING BEST PRACTICES



Well-designed
relationships
(1:*, filters, directions)



Use measures instead
of calculated columns
(where possible)



Keep model simple
and clean



Use consistent naming
and structure



Plan for scalability
and future needs

A clean model today
saves hours tomorrow.

RESULTS YOU GET



Faster reports
and visuals



Reliable and consistent
numbers



Easier maintenance
and updates



Ready to handle
growing data



A solid foundation
for advanced DAX
and reporting



STRONG
DATA MODELS
LEAD TO
HIGHER PEAKS

MODEL SMARTER.
PERFORM BETTER.
GO FURTHER.



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Better DAX
Better Insights
Better Decisions



Think in
DAX.
See the Bigger
Picture.

ADVANCED DAX & TESTING

Turn business logic into powerful calculations and test them with confidence.

ADVANCED DAX CONCEPTS



Measures

Dynamic and reusable logic



Calculated Tables

Create supporting tables



Calculated Columns

Row-level logic where needed



Filter Context

Understand and control context



Time Intelligence

YTD, MTD, FY, custom periods



Advanced Functions

CALCULATE, FILTER, ALL, VALUES, SUMX and more

"Good DAX
turns data into
decisions."



Test
Analyse
Refine
Repeat

DAX QUERY VIEW

```

DAX Query View
1 EVALUATE
2   SUMMARIZECOLUMNS(
3     'Date'[Year],
4     'Product'[Category],
5     "Total Sales", [Sales Amount]
6   )
  
```

- ✓ Test measures before using in visuals
- ✓ Validate results quickly
- ✓ Analyse data from different angles
- ✓ Improve and optimise your logic



PERFORMANCE TIPS



Use efficient DAX patterns
Avoid heavy calculations



Reduce data model size
Keep only required data



Optimise filter context
Use the right level of detail



Test and refine
Check performance regularly



Use variables
Make code clearer and faster

TEST
LEARN
OPTIMISE
DELIVER

Sharpen
Your Skills
for Real Impact

FROM DAX TO INSIGHTS



- ✓ Create advanced measures for real business questions
- ✓ Build flexible and interactive reports
- ✓ Deliver accurate and trusted numbers
- ✓ Be ready for complex finance scenarios

SAME DATA.
DEEPER INSIGHTS.
GREATER IMPACT.



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Build
Publish
Share
Create Impact

From
Models to
Meaningful
Results

FROM MODEL TO REAL IMPACT

Design. Build. Test. Deploy. Deliver real value for finance reporting and beyond.

POWER BI SERVICE & DEPLOYMENT



Publish
Share reports securely



Manage Access
Control permissions



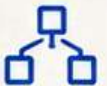
Refresh
Automate and monitor



Secure
Keep data safe and compliant



Monitor
Track usage and performance



Workspaces
Organise for teams and projects

Same Data
Greater Insights
Wider Impact

FINANCE REPORTING SOLUTIONS



DATA
INSIGHTS
ACTIONS
RESULTS

- ✓ Executive dashboards
- ✓ Finance & management reports
- ✓ Drill-through and detailed analysis
- ✓ Self-service for business users
- ✓ Reliable, scalable and easy to maintain

YOUR LEARNING JOURNEY



Step by step towards
smarter finance solutions.

KEY TAKEAWAYS



Stronger technical and analytical skills



Efficient, scalable and reliable Power BI models



Ready to handle complex finance reporting needs



Create real impact through data-driven decisions

Better Data
Better Decisions
A Brighter Tomorrow



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